

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

**Jointly Administered under
Case No. 08-45257**

Petters Company, Inc., et al.,

Court File No. 08-45257

Debtors.

(includes:
Petters Group Worldwide, LLC;
PC Funding, LLC;
Thousand Lakes, LLC;
SPF Funding, LLC;
PL Ltd., Inc.;
Edge One LLC;
MGC Finance, Inc.;
PAC Funding, LLC;
Palm Beach Finance Holdings, Inc.)

Court Files Nos.:
08-45258 (GFK)
08-45326 (GFK)
08-45327 (GFK)
08-45328 (GFK)
08-45329 (GFK)
08-45330 (GFK)
08-45331 (GFK)
08-45371 (GFK)
08-45392 (GFK)

Chapter 11 Cases
Judge Gregory F. Kishel

**WESTLB'S NOTICE REGARDING USE OF AN EXPERT WITNESS IN CONNECTION
WITH THE TRUSTEE'S MOTION TO SUBSTANTIVELY CONSOLIDATE CERTAIN
OF THE DEBTORS' ESTATES**

Pursuant to the Court's Amended Scheduling Order on Trustee's Motion for Substantive Consolidation entered May 17, 2011, WestLB hereby gives notice that it contemplates the use of an expert witness in connection with this matter.

Dated: May 26, 2011

DORSEY & WHITNEY LLP

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Chapter 11 Cases
Judge Gregory F. Kishel

CERTIFICATE OF SERVICE

I, Patrick J. McLaughlin, hereby certify that on May 26, 2011, I caused WestLB's Notice Regarding Use of an Expert Witness in Connection With the Trustee's Motion to Substantively Consolidate Certain of the Debtors' Estates to be filed electronically with the Clerk of Bankruptcy Court through CM/ECF, and to be served via CM/ECF, on the following:

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I declare, under penalty of perjury, that the foregoing is true and correct.

Dated: May 26, 2011

DORSEY & WHITNEY LLP

By: /e/ Patrick J. McLaughlin
Patrick J. McLaughlin (# 71080)